# WidePoint Completes Acquisition of Operational Research Consultants, Inc.

Tuesday, October 26, 2004

**Washington, D.C., Oakbrook Terrace, IL., Potomac, MD --** WidePoint Corporation (OTCBB: WDPT) today announced that it has completed the acquisition of privately-held Operational Research Consultants, Inc. ("ORC"), an information technology ("IT") and engineering firm providing mission-critical sensitive and strategic information security solutions to the United States Government. With 2003 annual revenues of approximately $15.0 million dollars, the ORC acquisition is expected to dramatically increase WidePoint's consolidated revenues and earnings. In conjunction with financing this acquisition, WidePoint secured equity funding from Barron Partners, LP ("Barron") and debt financing from RBC-Centura.

Headquartered in Chesapeake, Virginia, ORC specializes in IT integration and secure authentication processes and software, providing services to the Department of Defense, General Services Administration, and associated Federal Agencies and trading partners. Having been at the forefront of implementing Public Key Infrastructure ("PKI") technologies, ORC maintains secure facilities and is currently the only commercial credential service provider (at Assurance Levels 1, 2, 3 and 4) to the Federal Government, contractors to the Department of Defense and the United States Government, and individuals transacting electronic business with or for the United States Government. Secure authentication is a key element to the success of many secured integration e-Government initiatives emerging in the government sector.

ORC is currently the only External Certificate Authority ("ECA") for the United States Government. As such, it is authorized to issue all permissible certificate types and services in accordance with Defense Information Systems Agency ("DISA") and National Security Agency ("NSA") standards, necessary for the interoperable, secure exchange of information between U.S. Governmental agencies, contractors, and international allies such as members of NATO. The Federal market for secured authentication software and e-Government IT initiatives collectively represent major growth markets - within which ORC is prominently positioned.

"This transaction represents an important milestone for WidePoint and for our shareholders," stated Steve Komar, Chairman and C.E.O. of WidePoint. "The acquisition of ORC is a significant step forward in our synergistic growth strategy targeted within the government sector. When combined with the current WidePoint business units and management teams, ORC provides us with an enhanced reach into the developing opportunities within e-Government's IT initiatives. In addition, we believe Barron's equity commitment to WidePoint is a strong endorsement of our overall business strategy."

Dan Turissini, ORC's Chief Executive Officer commented, "ORC is thrilled to be joining the WidePoint team at this important time in our nation's history. With the intense focus on counter-terrorism and information integrity, we have an exceptional opportunity to grow our business while delivering mission critical technology - and, in due course, migrating into complementary markets."

Mark Fuller, Chief Executive Officer of WidePoint's Government Division, stated, "This acquisition accelerates our business plan by adding a first-class team of engineers, leading technology, strong management, and deep, long-term customer relationships. We will be leveraging their leadership position in the area of information assurance and security as we move forward with future acquisitions, as well as expanding our presence in the Government IT marketplace."

**About WidePoint Corporation**
WidePoint Corporation ("WidePoint") is an Information Technology ("IT") services and solutions firm specializing in planning, managing, and implementing government and commercial business solutions.

WidePoint has undertaken a growth through selective acquisition strategy to build and strategically position the company in the long-term growth sector driven by Federal government requirements to greatly enhance technical capabilities and increase productivity.

WidePoint is using a "commonwealth" model for its growth strategy with key management being retained in each acquired entity, and the realization of efficiencies by leveraging support resources and personnel. For more information please see WidePoint's website at www.widepoint.com.